

2026 Financial Management & Operations Conference

November 3 & 4
Chicago Athletic Association
Chicago, Illinois



Tuesday, November 3

8:00 – 9:00 AM

Check in & Breakfast

9:00 – 10:15 AM

Cyber Security, Insurance and Fraud Protection

Pete Novelli, SVP & Adam Smith, Attorney
Willis Towers Watson

10:15 - 10:30 AM

Break

10:30 – 11:45 AM

Cutting Through The Hype: Practical Ways To Apply AI In A Real Estate Context

Patrick Strong, AI Leader & Josh Herrenkohl, Sr. Managing Director | FTI

11:45 AM - 1:00 PM

Lunch & Table Talk

1:00 – 2:15 PM

Outsourcing: Changes and Trends

2:15 – 3:30 PM

The CFO in the AI Era - Panel Discussion

Forvis Mazars
Tony Brandel, Sr. Managing Director, CBRE
Eide Bailly

3:30 - 3:45 PM

Break

3:45 - 5:00 PM

Hot Topics in Real Estate

Peter Ulstad, Founder | North Coast Advisors
Eric Emrich, CFO | Lubert-Adler

5:00-6:30 PM

Happy Hour sponsored by Eide Bailly



Wednesday, November 4

7:30 – 8:00 AM

Breakfast

8:00 – 9:15 AM

Fund Administration
Alter Domus

9:15 – 9:30 AM

Break

9:30 – 10:45 AM

The State of Cannabis in Real Estate
Andrew Lines, Partner, CohnReznick

10:45 AM – Noon

What's New in Chicago Real Estate
Jim Harris, VP Tenant Partnership & Engagement, Navy Pier



Deloitte.



**forv/s
mazars**



Registration

Conference Fees for 12.0 CPE Hours
NAREC Member \$525 | Non-Member \$650

To register, send this form with your check payable to NAREC to:
NAREC | 5709 Topsail Greens Dr. | Chattanooga, TN 37416
Or register online using a MasterCard or Visa at: www.NAREC.org (Conferences tab)

Registration deadline is October 16, 2026

First Name

Last Name

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

TOTAL ENCLOSED \$_____

Hotel Information: [Chicago Athletic Association | 12 S. Michigan | Chicago, IL](#)
[312-940-3552 | Group Rate: \\$279/night](#)

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues including current GAAP and tax changes and updates on issues dealing with real estate. Additionally, there will be in depth discussion Fund Administration, AI and Outsourcing.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Conference 12

Refund/Cancellation Policy: Conference registration fees are not refundable after October 16th. Refund requests should be sent by email. There is a \$25 processing fee for all cancellations.

Please contact the NAREC office at info@narec.org regarding any concerns or questions.



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