

# 2025 ANNUAL FINANCIAL & TAX CONFERENCE



NAREC

REAL ESTATE FINANCE  
PROFESSIONALS

Earn  
20.0 CPE

JUNE 18-20 | Hotel Terra | Jackson Hole, WY

Join us to hear from leading experts on the latest business, financial, and tax strategies shaping the real estate industry. This conference is designed for financial executives in the real estate sector, providing valuable insights into the trends and challenges impacting your business. It's also a great opportunity to connect with financial professionals from across the country. Don't miss out!

## CONFERENCE SCHEDULE

### TUESDAY, JUNE 17

5:50-6:30pm WELCOME RECEPTION AT THE POOL TERRACE

### WEDNESDAY, JUNE 18

8:00 – 8:45 am BREAKFAST & REGISTRATION

8:45 – 9:00 am Annual Meeting of Members and Conference Kickoff  
Renea Burns, NAREC President

9:00 – 10:15 am GAAP Technical and Regulatory Update

10:15 – 10:30 am NETWORKING BREAK

10:30 - 11:45 am Economic Update

11:45 – 1:00 pm LUNCH  
The Future of Accounting

1:00 – 2:15 pm Private Credit Panel Discussion

2:15 – 2:30 pm NETWORKING BREAK

2:30 – 3:45 pm Tax Update & Policy Post Election

3:45 - 5:00 pm Real Estate Industry Hot Topics

6:00 - 9:00 pm We'll be taking the Sweetwater Gondola to Solitude Station for dinner

### THURSDAY, JUNE 19

8:00 – 8:30 am BREAKFAST

8:30 - 9:45 am Unlocking Tax Advantaged Growth:

9:45 - 10:00 am NETWORKING BREAK

10:00 -11:15 am Capital Market Update

11:15 - 12:30 pm Fair Value

12:30 – 1:30 pm LUNCH

1:30 – 2:45 pm Internal Audit - Trends Today in Fraud/Cybersecurity

2:45 – 3:00 pm NETWORKING BREAK

3:00 – 4:15 pm Digital Transformation | AI Solutions | Metrics

5:00 - 9:00pm OFF-SITE TOUR & COCKTAILS  
We'll jump on a bus to head to downtown Jackson Hole to visit the famous Million Dollar Cowboy Bar for cocktails and appetizers!

FRIDAY, JUNE 20

- 7:30 - 8:00 am BREAKFAST
- 8:00 - 9:30 am Purchase Price Allocations
- 9:30 - 9:45 am NETWORKING BREAK
- 9:45 - 10:45 am The Wyoming Way  
Jackson Hole Chamber of Commerce
- 10:30 - 11:45 am ROUNDTABLES

CONFERENCE ENDS

HOTEL INFORMATION

Hotel Terra | 3335 Village Dr, Teton Village, WY | Call for reservations 855.757.7847 or 307.201.6065  
Call the hotel by May 16 to book your room at the \$429/night rate + taxes.  
Discounted rate will be honored for the weekend post conference, based on availability.

THANKS TO OUR SPONSORS!



## REGISTRATION INFORMATION



Conference Fees		
NAREC Member	\$1,100	_____
Non-Member	\$1,500	_____
Spouse/Guest*	\$350	_____

\*Welcomes participation in breakfasts, lunches, reception and off-site event.

To register, send this form with your check payable to NAREC to:  
NAREC • 5709 Topsail Greens Dr • Chattanooga, TN 37416

Or register online using a MasterCard or Visa at: [www.NAREC.org](http://www.NAREC.org) (click on the Conferences tab)  
Registration deadline is May 30, 2025.

First Name

Last Name

Badge Name (if different)

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

Spouse/Guest Name

List any dietary restrictions

TOTAL ENCLOSED \$ \_\_\_\_\_



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues including current GAAP and tax changes, update on current Washington legislative issues dealing with real estate, and an update on the state of the real estate sector. Additionally, there will be an in-depth discussion of AI applications and tax and accounting considerations relating to Debt Restructurings.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Conference 20.0

Refund/Cancellation Policy: Conference registration fees are not refundable after May 30. Refund requests should be sent by email.

Please contact the NAREC office at [info@narec.org](mailto:info@narec.org) regarding any concerns or questions.