



NAREC 2023 FINANCIAL MANAGEMENT & OPERATIONS YEAR-END UPDATE

November 30 & December 1
Hotel Monteleone | New Orleans, LA

Join your colleagues for a day and a half conference in an informal setting allowing for interactive discussions on topics that members deal with on a day-to-day basis. Sessions will be case studies or moderated presentations/ discussions with time allowed for Q&A and open discussion.



NAREC

REAL ESTATE FINANCE
PROFESSIONALS

A Great Value for
NAREC Members!
Member fee: \$475
Non-Member fee: \$600
12.0 CPE Credits

HOTEL INFORMATION

Hotel Monteleone | 214 Royal Street | New Orleans, LA | 504.523.3341

Call the hotel by October 30th to book your room at the group rate of \$209/standatd and \$289/superior per night.

Group rate honored 3 days prior to conference, based on availability.



THANKS TO OUR SPONSORS!

Deloitte.

mazars




**MLG
CAPITAL**



CohnReznick

CONFERENCE SCHEDULE

THURSDAY, NOVEMBER 30

8:30 – 9:00 am	BREAKFAST & CONFERENCE CHECK-IN
9:00 – 10:15 am	Litigation and Dispute Resolution in Real Estate Accounting: CPE: Specialized Knowledge Best Practice in Risk Mitigation Nancy Cundiff, Partner, Lewis Brisbois Marie Moore, Attorney at Law, Sher Garner Cahill Richter Klein & Hilbert Susan Talley, Attorney at Law, Stone Pigman, Walther Wittmann
10:15 – 10:30 am	NETWORKING BREAK
10:30 am - 11:45 pm	Property Tax Assessments & Appeals: CPE: Taxes Best Practice for Navigating Over-Valued Assessments and Local Tax Changes Shawn King, Principal, Property Tax, Ryan Alec Gooley, Manager, Ryan
12:00 – 12:45 pm	LUNCH
12:45 – 2:00 pm	AI Implementation in Accounting CPE: Information Technology- MC Vang, Director, Digital Product & Development Leader, Cohn Reznick Technical Paul Ricci, Partner, Technology + National Leader, Cohn Reznick
2:00 – 3:15 pm	Macro View of CRE Sectors - Trends in Technology & Implementations CPE: Information Scott Morey, Founder & Managing Director, Point Advisers Technology- Technical
3:15 – 3:30 pm	NETWORKING BREAK
3:30 – 4:45 pm	Hot Topics in Management & Technology CPE: Specialized Knowledge Patrick Mackey, Director of Portfolio Management, Compatriot Capital Jeff Olson, Partner, CRI
5:00 - 6:30 pm	COCKTAIL RECEPTION Sponsored by 

FRIDAY, DECEMBER 1

7:30 – 8:00 am	BREAKFAST
8:00 - 9:15 am	CRE Outlook CPE: Specialized Knowledge Renea Burns, Partner, Deloitte Tim Coy, Research Manager, Commercial Real Estate, Deloitte
9:15 - 9:30 am	NETWORKING BREAK
9:30-10:45 am	What's Happening in NOLA? CPE: Specialized Knowledge Davon Barbour, President & CEO, New Orleans Downtown Development Mark Romig, SVP & CMO, New Orleans & Company
10:45 -12:00 pm	Roundtable Discussions (Pick 2 of 3) CPE: Accounting 1) Insurance Trends, Managing Premiums Peter Ulstad, Director of Finance, Weston 2) Bankruptcy Issues J. David Forsyth, Senior Counsel, Sessions, Fishman & Nathan LLC 3) Retail Roundtable Ken Lamy, President & CEO, The Lamy Group

Conference Ends

REGISTRATION INFORMATION



Conference Fees for 12.0 CPE Hours

NAREC Member \$475 _____

Non-Member \$600 _____

To register, send this form with your check payable to NAREC to:

NAREC • 5709 Topsail Greens Dr. | Chattanooga, TN 37416

Or register online using a MasterCard or Visa at: www.NAREC.org (click on the Education tab)

Registration deadline is November 10, 2023

First Name

Last Name

Badge Name (if different)

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

List any dietary restrictions

TOTAL ENCLOSED \$ _____



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues including current GAAP and tax changes and updates on issues dealing with real estate. Additionally, there will be in depth discussion on lease accounting changes, valuations, acquisitions and audit risks.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Conference 12

Refund/Cancellation Policy: Conference registration fees are not refundable after November 10. Refund requests should be sent by email.

Please contact the NAREC office at 773.283.6362 or info@narec.org regarding any concerns or questions.