

2022 ANNUAL FINANCIAL & TAX CONFERENCE



JUNE 21-23
Revere Hotel Boston Common
Boston, Massachusetts



THANKS TO OUR SPONSORS!



CONFERENCE SCHEDULE

TUESDAY, JUNE 21

- 8:00 – 8:45 am BREAKFAST & REGISTRATION
- 8:45 – 9:00 am Annual Meeting of Members and Conference Kickoff
Ron Lagnado, NAREC President
- 9:00 – 10:15 am GAAP Technical and Regulatory Update CPE: Accounting
Dusty Schultz, US Real Estate Industry Professional Practice Director, Deloitte
Pat Scheibel and Hero Alimchandani, US Real Estate Industry Deputy Professional
Practice Directors, Deloitte
Tom Cronin, US Real Estate Industry Manager, Deloitte
- 10:15 – 10:30 am NETWORKING BREAK
- 10:30 - 11:45 am Cost Segregation CPE: Taxes
Joe Strickland, Managing Director, Cost Seg. Practice Leader, Mazars
- 11:45 – 1:00 pm LUNCH
- 1:00 – 2:15 pm Depreciation Deductions Every Company Misses CPE: Taxes
Lynn Afeman, Managing Director, KPMG
Rick Clifford, Managing Director - Fixed Assets Service Group, KPMG
- 2:15 – 2:45 pm NETWORKING BREAK
- 2:30 – 3:45 pm Tax Update CPE: Taxes
Matt Vertin, Partner, Baker Tilly
- 3:45 - 5:00 pm Real Estate Industry Hot Topics CPE: Spec. Knowledge
Moderators: David Sanders, Tax Partner, Deloitte Tax LLP
Sheryl Troiani, CAO, Granite Properties
- 5:30 - 6:30 pm COCKTAIL RECEPTION AT HOTEL
Sponsored by:



WEDNESDAY, JUNE 22

- 8:00 – 8:30 am BREAKFAST
- 8:30 - 9:45 am Inbound Investment for US Real Estate CPE: Taxes
Craig Thompson, Partner, CRI

- 9:45 - 10:00 am NETWORKING BREAK
- 10:00 -11:15 am Cannabis: It's All About the Real Estate CPE: Business Mgt & Org
 Michael Harlow, Tax Partner, CohnReznick
 Alexis Deutsch, Senior Tax Manager, CohnReznick
- 11:15 - 12:30 pm Real Estate Update CPE: Economics
 Joe Jett, Partner, EY
 Scott Cullins, Senior Manager, EY
- 12:30 – 1:30 pm LUNCH
- 1:30 – 2:45 pm ESG in Real Estate, Managing Risks & Opportunities CPE: Spec. Knowledge
 Rodolfo Araujo, Leader- Corporate Governance & Activism Group, FTI Consulting
- 2:45 – 3:00 pm NETWORKING BREAK
- 3:00 – 4:15 pm Boston Real Estate Market - Insiders' View CPE: Spec. Knowledge
 Moderator: Ron Lagnado, Partner, Mazars
 Brad Dumont, Managing Director - Development, EDENS
 Justin MacEachern, Director of Construction, Boylston Properties
 Carlos Ortea, Director of Research, The Davis Companies
- 5:00 - 9:30pm OFF-SITE DINNER / TOUR
 Join us for a Tea Party - NAREC style! We will have a revolutionary experience while enjoying dinner & cocktails dockside by the famous Boston Tea Party ships.

THURSDAY, JUNE 23

- 7:30 - 8:00 am BREAKFAST
- 8:00 - 9:15am Real Estate Technology Panel CPE: Computer Software & Apps
 Amber Hypse, VP Controller, HG Fenton Company
 Patrick Mackey, Director of Accounting, Granite Properties
 Peter Ulstad, CAO, Developers Diversified
- 9:15 – 9:30 am NETWORKING BREAK
- 9:30 – 10:45 am Importance of Mitigating Risk in order to Avoid Litigating Loss:
 Proactive Tools, Measures and Approach to Prevent Loss CPE: Auditing
 Edward Travers II, Manager - Internal Audit, BXP
- 10:45 am - 12:00pm ROUNDTABLES - Pick 2 sessions CPE: Spec. Knowledge
 842 GAAP- Ron Lagnado, Partner, Mazars
 Retail Update - Ken Lamy, President & CEO, The Lamy Group
 K2/K3s - Eric Emrich, CFO, Treasurer, Principal, Lubert-Adler

CONFERENCE ENDS - See you in Austin December 1 & 2!