

SEPTEMBER 21-23
Fairmont Olympic Hotel
Seattle, Washington

NAREC 2021 ANNUAL FINANCIAL & TAX CONFERENCE

Join us as we learn from top experts the latest business, financial and tax strategies and trends impacting the real estate industry. It's a wonderful opportunity to "meet and mingle" with real estate financial professionals from across the country.



REAL ESTATE FINANCE
PROFESSIONALS

*A Great Value for
NAREC Members!
Member fee: \$900
Non-Member fee: \$1250
19.5 CPE Credits*

HOTEL INFORMATION

Fairmont Olympic Hotel | 411 University Street | Seattle, Washington | 206.621.1700 or 800-821-8106
Book your room by August 31st to secure the group rate at \$269/night for a Deluxe King Room.
Rate will be honored 3 days pre & post conference, based on availability.
Online link: <https://book.passkey.com/go/NARE0921>



THANKS TO OUR CONFERENCE SPONSORS!



CONFERENCE SCHEDULE

TUESDAY, SEPTEMBER 21

8:00 – 8:45 am	BREAKFAST & CHECK-IN	
8:50 – 9:00 am	Annual Meeting of Members and Conference Kickoff	
9:00 – 10:15 am	Digital Maturity in Real Estate John D'Angelo, Managing Director and U.S. Real Estate Sector Lead, Deloitte Consulting LLP	CPE: Info Technology
10:15 – 10:30 am	NETWORKING BREAK	
10:30 - 11:45 am	Legislative Update John Gimigliano, Principal-in-Charge, Federal Leg. & Regulatory Services, KPMG	CPE: Taxes
11:45 – 1:00 pm	LUNCH	
1:00 – 2:15 pm	Economic Update TBD US Bank	CPE: Economics
2:15 – 2:30 pm	NETWORKING BREAK	
2:30 – 3:45 pm	SPAC Denis Usher, Head of Global SEC Services, Mazars	CPE: Spec. Knowledge
3:45 - 5:00 pm	Real Estate Industry Hot Topics Moderators: David Sanders, Tax Partner, Deloitte Tax LLP Maria Smith, VP - Investor Relations & Treasury, EDENS	CPE: Spec. Knowledge
5:00 - 6:30 pm	COCKTAIL RECEPTION AT HOTEL	

WEDNESDAY, SEPTEMBER 22

8:00 – 8:30 am	BREAKFAST	
8:30 - 9:45 am	GAAP Technical and Regulatory Update Dusty Schultz, US Real Estate Industry Professional Practice Director, Deloitte Tom Cronin, Manager, Deloitte Pat Scheibel, Partner, Deloitte	CPE: Accounting
9:45 - 10:00 am	NETWORKING BREAK	
10:00 -11:15 am	Tax Update Chris Johnson, Tax Partner, Baker Tilly	CPE: Taxes

- 11:15 - 12:30 pm HR Update - Diversity & inclusion CPE: Personnel/HR
 This session will explore best practices and key considerations for organizations as they navigate creating a diverse and inclusive culture. Whether considering the journey or being well on their way, attendees will gain an understanding of how an inclusive and diverse culture drives recruitment, retention and business development ultimately ensuring employees and the organization thrive.

 Sandi Guy, Partner-Human Capital, Carr, Riggs & Ingram
- 12:30 – 1:30 pm LUNCH
- 1:30 – 2:45 pm ESG - Environmental Social Governance CPE: Accounting
 Ira Weinstein, Real Estate, Cannabis Industry Group Leader, Cohn Reznick
- 2:45 – 3:00 pm NETWORKING BREAK
- 3:00 – 4:15 pm Real Estate Update CPE: Economics
 Mike Straneva, Partner America’s Director of Transaction Real Estate, Ernst & Young
 Joe Jett, Partner, Ernst & Young
- 5:00 - 8:30pm OFF-SITE DINNER / TOUR

THURSDAY, SEPTEMBER 23

- 7:30 - 8:00 am BREAKFAST
- 8:00 - 9:15 am Local Seattle Project - Bellvue Collection CPE: Spec. Knowledge
 Alesha Shemwell, Director of Retail , Kemper Development Company
- 9:15 – 9:30 am NETWORKING BREAK
- 9:30 – 10:45 am Leveraging Sourcing as a Business Strategy
 John MacMullen, Account Manager, AdamsBridge
 Ron Lagnado, Partner- Real Estate Practice, Mazars
- 10:45 - 12:00 am ROUNDTABLES - Pick 2 sessions CPE:Spec. Knowledge

 How is Ecommerce & Internet Sales Impacting Retail Real Estate Assets
 Ken Lamy, President, The Lamy Group

 Software & Cyber Security

 Qualified Opportunity Zones
- Noon CONFERENCE ENDS - Thanks for joining us!
 Save the Date for Boston: June 21-23, 2022 at The Revere Hotel

REGISTRATION INFORMATION



Conference Fees for 19.5 CPE Hours

NAREC Member	\$900	_____
Non-Member	\$1,250	_____
Spouse/Guest*	\$300	_____

*Welcomes participation in breakfasts, lunches, reception and off-site dinner.

To register, send this form with your check payable to NAREC to:

NAREC • 4908 Calhoun Canyon Loop • Austin, TX 78735

Or register online using a MasterCard or Visa at: www.NAREC.org (click on the Education tab)

Registration deadline is Friday, September 3, 2021.

First Name

Last Name

Badge Name (if different)

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

Spouse/Guest Name

List any dietary restrictions

TOTAL ENCLOSED \$_____



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. Sponsor ID# 103193

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues including current GAAP and tax changes, update on current Washington legislative issues dealing with real estate, and an update on the state of the real estate sector. Additionally, there will be in depth discussion on lease accounting changes, valuations, acquisitions and new partnership audit rules.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Conference 19.5

Refund/Cancellation Policy: Conference registration fees are not refundable after September 3, 2021. Refund requests should be sent by email.

Please contact the NAREC office at 773.283.6362 or info@narec.org regarding any concerns or questions.