

JUNE 20-22
Marriott Coronado Island
San Diego, California

NAREC 2017 ANNUAL FINANCIAL & TAX CONFERENCE

Join us as we learn from top experts the latest business, financial and tax strategies and trends impacting the real estate industry. It's a wonderful opportunity to "meet and mingle" with real estate financial professionals from across the country.



REAL ESTATE FINANCE
PROFESSIONALS

*A Great Value for
NAREC Members!
Member fee: \$850
Non-Member fee: \$1200
18.5 CPE Credits*

HOTEL INFORMATION

Marriott Coronado Island Resort | 2000 Second St. | Coronado, California | 619.435.3000 or 888.236.2427
Call the hotel by May 29 to book your room at the \$249/night rate. Rate is honored three days pre/post meeting based on availability.

THANKS TO OUR CONFERENCE SPONSORS!



CONFERENCE SCHEDULE

TUESDAY, JUNE 20

8:00 – 8:45 am	CONTINENTAL BREAKFAST	
8:45 – 9:00 am	Annual Meeting of Members and Conference Kickoff	
9:00 – 10:15 am	Washington Legislative Update Robert Schachat, National Director-Real Estate, Technical Services, Ernst & Young	CPE: Taxes
10:15 – 10:30 am	NETWORKING BREAK	
10:30 am - 11:45 pm	Data Driven Decisions Scott Heikkila, Solutions Manager, Stemmons Enterprise	CPE: Computer Software & Apps.
11:45 – 1:00 pm	LUNCH	
1:00 – 2:15 pm	Cyber Threats in the Real Estate Industry Julie Ho, Partner, Deloitte & Touche	CPE: Business Mgmt & Org.
2:15 – 2:30 pm	NETWORKING BREAK	
2:30 – 4:40 pm	Are You Mindful or is Your Mind Full? Ozzie Gontang, Master Chair Executive Coach, Vistage	CPE: Personal Development
5:00 - 6:30 pm	COCKTAIL RECEPTION AT HOTEL Sponsored by Baker Tilly	

WEDNESDAY, JUNE 21

8:30 – 9:00 am	BREAKFAST	
9:00 - 10:15 am	GAAP Technical and Regulatory Update Wyndham Smith, Partner, Deloitte & Touche Alex Braser, Real Estate MDP Manager, Deloitte & Touche	CPE: Accounting
10:15 - 10:30 am	NETWORKING BREAK	
10:30 -11:45 am	State of Real Estate Mike Straneva, Americas Real Estate Sector Leader & Partner, Ernst & Young	CPE: Economics
12:00 – 1:00 pm	LUNCH The Great Divide: A Look at the Future of America's Economics and Demographics Alan Nevin, Director, Economic and Market Research, Xpera Group	CPE: Economics

1:15 - 2:30 pm	TAX BREAKOUT: Partnership Tax Update Adam Handler, Principal - National Tax Services, PwC	CPE: Taxes
	ACCOUNTING BREAKOUT: A Closer Look - New Standards Impacting Real Estate Accounting Wyndham Smith, Partner, Deloitte & Touche Alex Braser, Real Estate MDP Manager, Deloitte & Touche	CPE: Accounting
2:30 - 3:45 pm	TAX BREAKOUT: State and Local Tax Update Edvin Givargis, Senior Manager, KPMG	CPE: Taxes
	ACCOUNTING BREAKOUT: Valuations in Business Combinations and Asset Acquisitions Kent West, Manager-Economic & Valuation Services, KPMG	CPE: Accounting
3:45 - 4:00 pm	NETWORKING BREAK	
4:00 - 5:15 pm	Hot Topics Discussion Moderators: David Sanders, Tax Partner, Deloitte Tax LLP John Boyd, Partner, Saville, Dodgen & Company PLLC	CPE: Accounting
6:00pm	OFF-SITE DINNER / TOUR Meet in the lobby for the bus. Tour of Whaley House and dinner at Old Town Mexican Cafe.	

THURSDAY, JUNE 22

8:00 - 8:30 am	BREAKFAST	
8:30 - 9:45 am	IRS Update and New Partnership Audit Rules Mark Heroux, Principal, Baker Tilly	CPE: Taxes
9:45 - 10:00 am	NETWORKING BREAK	
10:00 - 11:15 am	Cutting Edge Trends in HR/Benefits Vali Nourishad, Principal, Mercer	CPE: Personnel/HR
11:15 - 12:00 pm	LUNCH TO GO - CONFERENCE ENDS	

REGISTRATION INFORMATION



Conference Fees for 18.5 CPE Hours

NAREC Member	\$850	_____
Non-Member	\$1,200	_____
Spouse/Guest*	\$300	_____

*Welcomes participation in breakfasts, lunches, reception and off-site dinner.

To register, send this form with your check payable to NAREC to:

NAREC • 6348 N. Milwaukee Ave #103 • Chicago, IL 60646

Or register online using a MasterCard or Visa at: www.NAREC.org (click on the Education tab)

Registration deadline is June 1, 2017

First Name

Last Name

Badge Name (if different)

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

Spouse/Guest Name

List any dietary restrictions

TOTAL ENCLOSED \$_____



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues including current GAAP and tax changes, update on current Washington legislative issues dealing with real estate, and an update on the state of the real estate sector. Additionally, there will be in depth discussion on lease accounting changes, valuations, acquisitions and new partnership audit rules.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Conference 18.5

Refund/Cancellation Policy: Conference registration fees are not refundable after May31. Refund requests should be sent by email.

Please contact the NAREC office at 773.283.6362 or info@narec.org regarding any concerns or questions.