



NAREC 2015

FINANCIAL MANAGEMENT & OPERATIONS CONFERENCE

December 1 & 2 | The Fairmont | Dallas, Texas

Please join us for this two day conference which offers an informal setting that allows for interactive discussions on topics that members deal with on a day-to-day basis. Sessions will be case studies or moderated presentations/ discussions with time allowed for Q&A and open discussion.

A Great Value for NAREC Members!

NAREC Member Registration \$275

Non-Member Registration \$350

CPE Credits: 13.5

HOTEL INFORMATION

The Fairmont | 1717 North Akard Street | Dallas, Texas | 214.720.2020 or 800.441.1414

CALL THE HOTEL BY NOVEMBER 9 TO BOOK YOUR ROOM AT THE \$199/NIGHT RATE.

Tuesday, December 1

- 8:30 – 9:00 am **BREAKFAST**
- 9:00 – 10:15 am Real Estate Update
Greg Williams, National Sector Leader Building, Construction & Real Estate, KPMG
- 10:15 – 10:30 am **NETWORKING BREAK**
- 10:30 – 11:45 am Bankruptcy Best Practices
Monica Blacker, Partner, & Mike Held, Partner, Jackson & Walker
- 11:45 – 1:00 pm **LUNCH & Meet our Sponsors**
- 1:00 – 2:15 pm Panel Discussion: Moving into a Fair Value World: Issues to Consider and Lessons Learned
John Boyd, Partner, Saville, Dodgen & Company PLLC
Renea Burns, Senior Manger, Deloitte
Margaret Fitzgerald, Senior Controller, Hines
Mike Heiken, CAO, SARES-REGIS Group
- 2:15 – 2:30 pm **NETWORKING BREAK**
- 2:30 – 3:45 pm Insurance Update
Charlie Ryland, Senior Vice President, Marsh
- 3:45 – 5:15 pm **ROUNDTABLE DISCUSSIONS (Pick two - 45 minutes each)**
Tenant Audit of Operating Expense New Trends
Sales Verification by Landlord - Led by Ken Lamy, President, The Lamy Group
Construction Audits/Compliance Audits - Led by John Boyd, Partner, Saville, Dodgen & Company PLLC
- 5:15 – 6:45 pm **HAPPY HOUR (Dinner On Your Own)**

Wednesday, December 2

- 8:00 – 8:30 am **BREAKFAST**
- 8:30 – 9:45 am Panel Discussion: Leasing Process and Changes with Technology
Ilene Goldfine, Vice President, Hines
Phil Puckett, Executive Vice President, CBRE
Dan Sterk, Managing Director, Real Foundations
- 9:45 – 10:00 am **NETWORKING BREAK**
- 10:00 – 11:15 am Current Topics in the SEC Enforcement Division
Barbara Gunn, Assistant Regional Director of Enforcement, SEC
- 11:15 – 12:30 pm Historical Tax Credits: Overview of how they work and how Granite utilized them on a recent acquisition
Sheryl Troiani, Director of Accounting, Granite Properties
Glenn Callision, Shareholder, & Phil Gehab, Associate, Munsch Hardt Kopf & Harr, PC
- 12:30 – 1:30 pm **LUNCH**
- 1:30 – 3:00 pm **ROUNDTABLE DISCUSSIONS (Pick two - 45 minutes each)**
How are you changing your work place for more flexibility - Led by Maria Smith, Vice President, Edens
Outsourcing Best Practices - Led by Brett Scholz, CFO, Boxer Properties
What are you doing to be a Best Place To Work - Led by Brandon Parker, Regional Controller, Granite Properties
- CONFERENCE ENDS**

REGISTRATION INFORMATION

NAREC Member \$275 _____
Non-Member \$350 _____



To register, send this form with your check payable to NAREC to:
NAREC • 6348 N. Milwaukee Ave #103 • Chicago, IL 60646

Or register online using a MasterCard or Visa at: www.NAREC.org (click on the Education tab)

Registration deadline is November 15, 2015

REGISTRATION FORM

First Name Last Name

Badge Name (if different) Title

Company Name

Company Address

City State Zip

Phone

E-mail address

List any dietary restrictions

TOTAL ENCLOSED \$

Save the Date: June 21-23, 2016
2016 Annual Financial & Tax Conference | Chicago, Illinois



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education of the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total: 13.5

Refund/Cancellation Policy: Conference registration fees are not refundable after November 20. Refund requests should be sent by email.

Please contact the NAREC office at 773.283.6362 or info@narec.org regarding any concerns or questions.