

PEERSPAN 2012 NATIONAL FINANCIAL & TAX CONFERENCE

JUNE 19-22

PEERSPAN 
REAL ESTATE FINANCE PROFESSIONALS



PEERSPAN 2012 NATIONAL FINANCIAL & TAX CONFERENCE, JUNE 19-22
RITZ-CARLTON HOTEL, KEY BISCAZYNE, FLORIDA

Please join us as we learn from top experts the latest business, financial and tax strategies and trends impacting the real estate industry. We provide a wonderful opportunity to “meet and mingle” with fellow members and other real estate financial professionals from across the country, all while enjoying the beauty of the beaches of Florida.

HOTEL INFORMATION

Located on a seven mile-long barrier island south of South Beach, The Ritz-Carlton Key Biscayne, Miami, Florida, is just minutes from Miami, yet feels miles away from the urban pulse, uniquely providing both family-friendly getaways and romantic retreats the best of both worlds. Please contact the hotel directly at 305-365-4500 to make your reservation. Mention that you are with PeerSpan to receive the \$195 room rate. The hotel reservation deadline is May 18. Rates will be honored 3 days pre & post event, based on availability.





FEATURED SPEAKERS



Stephen Owen
Partner
DLA Piper US LLP



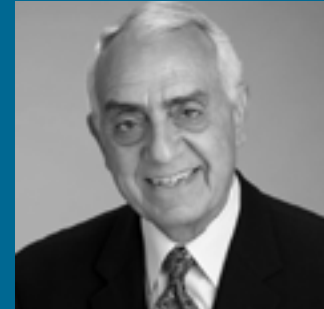
Stefan Tucker
Partner
Venable, LLP



Clifton (Chip) Rodgers
Senior Vice President
The Real Estate Roundtable



Dave Barry
Pulitzer Prize winning
Author



Ken Khachigian
Political Strategist and Former Advisor
to Richard Nixon & Ronald Reagan



Chris Dubrowski
National Director of Professional
Practice – Real Estate, Deloitte & Touche

The conference offers 17 separate sessions, each led by national or regional experts. We are honored to have such highly regarded professionals share their perspectives, knowledge and insights throughout the conference.

TAX CONFERENCE SCHEDULE

TUESDAY, JUNE 19, 2012

8:00 – 8:30 am	CONTINENTAL BREAKFAST
8:30 – 9:45 am	Recent Developments Affecting Real Estate and Pass-Through Entities Stef Tucker, Partner, Venable LLP
9:45 – 11:00 am	Real Estate Deal Structuring & Restructuring Stephen Owen, Partner, DLA Piper US LLP
11:00 – 11:15 am	NETWORKING BREAK
11:15 – 12:30 pm	Recourse and Non-Recourse Liabilities Blake Rubin, Partner, McDermott Will & Emery LLP
12:30 – 1:30 pm	LUNCH
1:30 – 2:45 pm	Tax Considerations and Planning for Foreign Investment in U.S. Real Estate Patrick Kelley, Tax Partner, Deloitte Tax, LLP
2:45 – 3:00 pm	NETWORKING BREAK
3:00 – 4:00 pm	Hot Topics Discussion — PeerSpan Tax Committee
4:00 – 5:00 pm	HAPPY HOUR (Dinner On Your Own)

WEDNESDAY, JUNE 20, 2012

8:30 – 9:00 am	CONTINENTAL BREAKFAST (Financial Conference attendees are welcome to attend)
9:00 – 10:15 am	Minimizing Real Property Taxes and the Ever-Changing Assessment Landscape Jeremy Chitlik, MSRE, Property Tax Manager, SC&H Group
10:15 – 10:30 am	NETWORKING BREAK

TAX & FINANCIAL CONFERENCE SCHEDULE

10:30 – 11:00 am	Annual Meeting of Members and Financial Conference Kickoff Patrick Connors, PeerSpan President and Mike Heiken, Conference Chair
11:00 – 12:15 pm	Washington Legislative Update Chip Rodgers, Senior Vice President, The Real Estate Roundtable
12:15 – 2:30 pm	LUNCH and Keynote Speaker Dave Barry, Pulitzer Prize winning author & columnist
2:30 – 4:30 pm	Panel: Capital Markets Update Moderator: Patrick Connors, SVP, B.F. Saul Co., Saul Centers, and ASB Capital Mgmt. Mark Decker, Jr., Managing Director, US Real Estate & Corporate Banking, Bank of Montreal Dale Helling, VP of Commercial Mortgage, Aviva Investors North America, Inc. Stephen Jacobson, Sr Managing Director Global Markets, Mesirow Financial, Inc. James Spedden, Jr., SVP, PNC Real Estate
6:00 – 9:30 pm	RECEPTION AND DINNER AT HOTEL Enjoy a local steel drum band during cocktails and dinner on the Grand Lawn.

TAX CONFERENCE ENDS

FINANCIAL CONFERENCE SCHEDULE

THURSDAY JUNE 21, 2012

- 7:30 – 8:00 am** CONTINENTAL BREAKFAST
- 8:00 – 9:30 am** FASB/SEC Update
[Chris Dubrowski, Director of Professional Practice, Deloitte & Touche](#)
- 9:30 – 9:45 am** NETWORKING BREAK
- 9:45 – 11:45 am** Panel: Issues Facing the Major Segments of the Real Estate Industry
[Mark Alfieri, Executive VP & Chief Operating Officer, Behringer Harvard Multi-Family REIT](#)
[Scott Helms, Sr. VP & Regional Development Officer, IDI](#)
[Don Olinger, Principal, OLF Financial](#)
[Jami Passer, Managing Director, EDENS](#)
- 11:45 – 12:35 pm** Investment Company & Investment Property Accounting and Reporting
[Tom Wilkin, Partner, PriceWaterhouseCoopers](#)
- 12:35 – 2:45 pm** LUNCH and Keynote Speaker
[Ken Khachigian, Senior Partner, Brownstein, Hyatt, Farber, Schreck](#)
and former advisor to Richard Nixon and Ronald Reagan
- 3:00 – 4:00 pm** Real Estate Outlook
[Kevin Hanrahan, Executive Director-Transaction Real Estate, Ernst & Young](#)
- 5:00 pm** Art Deco Walking Tour of South Beach
- 7:00 – 9:30 pm** DINNER at Lario's Restaurant in South Beach

FRIDAY, JUNE 22, 2012

- 7:30 – 8:00 am** CONTINENTAL BREAKFAST
- 8:00 – 9:30 am** Cloud Computing - Is it here to stay?
[Chris Drumgoole, SVP of Client Services, Terramark](#)
- 9:30 – 10:30 am** The Evolution of Public/Private Partnerships
[Renata Simril, Managing Director Public Institutions Group, Jones Lang LaSalle](#)
- 10:30 – 10:45 am** NETWORKING BREAK
- 10:45 – 12:00 pm** Panel: CFO/Controller Discussion
[Linda Booker, Executive VP & CFO, IDI](#)
[Paul Hawkins, Executive VP & CFO, Marquette Real Estate Group](#)
[Jane Marx, Partner, VP, Controller, Miller-Valentine Group](#)
[Sheryl Troiani, Senior Controller, Granite Properties](#)
- FINANCIAL CONFERENCE ENDS**
- For more information on speakers and session descriptions, please visit [PeerSpan.org](#).



THANKS TO OUR CONFERENCE SPONSORS!



BAKER TILLY



McGladrey



Quality In Everything We Do

Deloitte. PRICEWATERHOUSECOOPERS 

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Tax Conference (Tue. – Wed.): 14.0

CPE total for Financial Conference (Wed. – Fri.): 16.5

CPE total for both (Tue. – Fri.): 25.0

Refund/Cancellation Policy: Conference registration fees are not refundable after June 1.

Refund requests should be made in writing by mail or email.

Please contact the PeerSpan office at 312.263.1755 or info@peerspan.org regarding any concerns or questions.



NAREC/PeerSpan is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education of the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org

REGISTRATION FORM

Please indicate the conference(s) you plan to attend:

- Tax Conference Only [June 19 - 20]
 Financial Conference and Tax Conference [June 19 - 22]
 Financial Conference Only [June 20 -22]

First Name _____ Last Name _____

Badge Name/Nickname _____ Title _____

Company Name _____

Company Address _____

City _____ State _____ Zip _____

Phone _____ E-mail address _____

Spouse/Guest Name _____

List any dietary restrictions _____



PEERSPAN

216 W. Jackson Blvd
Suite 625
Chicago, IL 60606



PEERSPAN 2012 NATIONAL FINANCIAL & TAX CONFERENCE

REGISTRATION INFORMATION

Conference	Tax	Financial	Both
Peerspan Member	\$650	\$1095	\$1375
Non-Member	\$750	\$1395	\$1650
Spouse/Guest*	\$100	\$195	\$195

*Welcomes participation in breakfasts, lunches, receptions and dinners.

To register, send this form with your check payable to Peerspan to:
Peerspan - 216 West Jackson Blvd, Suite 625 - Chicago, IL 60606

Or register online using a MasterCard or Visa at:
www.Peerspan.org (click on the Education tab)

Registration deadline is June 1, 2012

TOTAL ENCLOSED \$