



NAREC 2015

FINANCIAL MANAGEMENT & OPERATIONS CONFERENCE

December 1 & 2 | The Fairmont | Dallas, Texas

Please join us for this two day conference which offers an informal setting that allows for interactive discussions on topics that members deal with on a day-to-day basis. Sessions will be case studies or moderated presentations/ discussions with time allowed for Q&A and open discussion.

A Great Value for NAREC Members!

NAREC Member Registration \$275

Non-Member Registration \$350

CPE Credits: 13.5

HOTEL INFORMATION

The Fairmont | 1717 North Akard Street | Dallas, Texas | 214.720.2020 or 800.441.1414

CALL THE HOTEL BY NOVEMBER 9 TO BOOK YOUR ROOM AT THE \$199/NIGHT RATE.

Tuesday, December 1

- 8:30 – 9:00 am **BREAKFAST**
- 9:00 – 10:15 am Real Estate Update
Greg Williams, National Sector Leader Building, Construction & Real Estate, KPMG
- 10:15 – 10:30 am **NETWORKING BREAK**
- 10:30 – 11:45 am Bankruptcy Best Practices
Monica Blacker, Partner, & Mike Held, Partner, Jackson & Walker
- 11:45 – 1:00 pm **LUNCH & Meet our Sponsors**
- 1:00 – 2:15 pm Panel Discussion: Moving into a Fair Value World: Issues to Consider and Lessons Learned
John Boyd, Partner, Saville, Dodgen & Company PLLC
Renea Burns, Senior Manger, Deloitte
Margaret Fitzgerald, Senior Controller, Hines
Mike Heiken, CAO, SARES-REGIS Group
- 2:15 – 2:30 pm **NETWORKING BREAK**
- 2:30 – 3:45 pm Insurance Update
Charlie Ryland, Senior Vice President, Marsh
- 3:45 – 5:15 pm **ROUNDTABLE DISCUSSIONS (Pick two - 45 minutes each)**
Tenant Audit of Operating Expense New Trends
Sales Verification by Landlord - Led by Ken Lamy, President, The Lamy Group
Construction Audits/Compliance Audits - Led by John Boyd, Partner, Saville, Dodgen & Company PLLC
- 5:15 – 6:45 pm **HAPPY HOUR (Dinner On Your Own)**

Wednesday, December 2

- 8:00 – 8:30 am **BREAKFAST**
- 8:30 – 9:45 am Panel Discussion: Leasing Process and Changes with Technology
Ilene Goldfine, Vice President, Hines
Phil Puckett, Executive Vice President, CBRE
Dan Sterk, Managing Director, Real Foundations
- 9:45 – 10:00 am **NETWORKING BREAK**
- 10:00 – 11:15 am Current Topics in the SEC Enforcement Division
Barbara Gunn, Assistant Regional Director of Enforcement, SEC
- 11:15 – 12:30 pm Historical Tax Credits: Overview of how they work and how Granite utilized them on a recent acquisition
Sheryl Troiani, Director of Accounting, Granite Properties
Glenn Callision, Shareholder, & Phil Gehab, Associate, Munsch Hardt Kopf & Harr, PC
- 12:30 – 1:30 pm **LUNCH**
- 1:30 – 3:00 pm **ROUNDTABLE DISCUSSIONS (Pick two - 45 minutes each)**
How are you changing your work place for more flexibility - Led by Maria Smith, Vice President, Edens
Outsourcing Best Practices - Led by Brett Scholz, CFO, Boxer Properties
What are you doing to be a Best Place To Work - Led by Brandon Parker, Regional Controller, Granite Properties
- CONFERENCE ENDS**

