

JUNE 23-25

NAREC 2015

ANNUAL FINANCIAL & TAX CONFERENCE

Waldorf Astoria | Orlando, Florida

Please join us as we learn from top experts the latest business, financial and tax strategies and trends impacting the real estate industry. We provide a wonderful opportunity to “meet and mingle” with fellow members and other real estate financial professionals from across the country, all while enjoying sunny Florida.

A Great Value for NAREC Members!

Tax Conference: \$550 for 14 CPE

Annual Financial Conference: \$800 for 18 CPE

Both: \$995 for 25 CPE

HOTEL INFORMATION

Waldorf Astoria | 14200 Bonnet Creek Resort Lane | Orlando, Florida | 888.353.2009

Call the hotel by June 1 to book your room at the \$209/night rate. Rate is honored three days pre/post meeting based on availability. Group code: WNRE

THANKS TO OUR CONFERENCE SPONSORS!



TAX CONFERENCE SCHEDULE

TUESDAY, JUNE 23, 2015

8:00 – 8:30 am	CONTINENTAL BREAKFAST
8:30 – 9:45 am	Top 10 Tax Developments Affecting the Real Estate Industry Blake Rubin, Partner, McDermott Will
9:45 – 11:00 am	SALT Tax Credits Sean R. Kanousis, Partner, Pricewaterhouse Coopers LLP
11:00 – 11:15 am	NETWORKING BREAK
11:15 – 12:30 pm	Hot Topics in Real Property Like-Kind Exchanges Robert Schachat, Ernst & Young
12:30 – 1:30 pm	LUNCH
1:30 – 2:45 pm	Tax Transformation and Best Practices in the Real Estate Industry Shaun Alane Lockhart, Tax Senior Manager, Deloitte Tax LLP Craig Darrah, Director, Deloitte Tax LLP
2:45 – 3:00 pm	NETWORKING BREAK
3:00 – 4:00 pm	Hot Topics Discussion NAREC Tax Committee
4:00 – 5:00 pm	HAPPY HOUR (Dinner On Your Own)

TAX & FINANCIAL CONFERENCE SCHEDULE

WEDNESDAY, JUNE 24, 2015

8:00 – 8:30 am	CONTINENTAL BREAKFAST
8:30 – 9:00 am	Annual Meeting of Members and Financial Conference Kickoff Don Olinger, NAREC President Sheryl Troiani, Conference Co-Chair
9:00 – 10:15 am	Panel: Wouldn't you like to be a REIT too? Moderator: David Sanders, Tax Partner, Deloitte Tax LLP Jim Finnerty, SVP Tax, Forest City Enterprises, Inc. Jon Funk – Tax Director, Lamar Advertising Company
10:15 – 10:30 am	NETWORKING BREAK
10:30 – 11:45 am	Washington Legislative Update Ryan McCormick, Vice President & Counsel, The Real Estate Roundtable
12:00 – 1:00 pm	LUNCH
1:00 – 2:15 pm	Real Estate Update Mike Straneva, Partner, American Real Estate Leader, Ernst & Young
2:15 – 3:30 pm	Capital Markets Update Daniel Peek, Senior Managing Director, HFF Orlando
3:30 – 3:45 pm	NETWORKING BREAK
3:45 – 4:45 pm	Local Florida Real Estate Markets

TAX CONFERENCE ENDS

FINANCIAL CONFERENCE SCHEDULE

THURSDAY JUNE 25, 2015

8:00 – 8:30 am	CONTINENTAL BREAKFAST
8:30 – 9:45 am	FASB SEC Technical Update Chris Dubrowski, Partner, Deloitte LLP
9:45 – 10:00 am	NETWORKING BREAK
10:00 – 11:15 am	Internal Fraud Issues Ed Travers, Sr. Internal Auditor, Boston Properties
11:15 – 12:45 pm	LUNCH
12:45 – 1:45 pm	ACA Spurred Innovation for Employer-Sponsored Healthcare Trish Tyler, Principal, Mercer Consulting
1:45 – 4:15 pm	Leading Change in your Organization Dennis Stratton, President, Stratton Consulting
4:15 – 5:15 pm	The Challenges of Property Taxation in a World of Current Value Reporting Jim Chapman, President & Founder, PTR
5:30 – 6:30 pm	COCKTAIL HOUR AT HOTEL (Dinner on your own)

FRIDAY, JUNE 26, 2015

8:00 – 8:30 am	CONTINENTAL BREAKFAST
8:30 – 9:30 am	Data Analytics Bruce Goldberg, Director – Business Risk Management, Deloitte Tushar Sainani, Senior Manager - Business Risk Management, Deloitte
9:30 – 10:45 am	Fraud Management and Prevention Jenny Manna, Cybersecurity Partnership Executive, US Bank
10:45 – 11:00 am	NETWORKING BREAK
11:00 – 12:00 pm	Hot Topics Open Forum Discussion

FINANCIAL CONFERENCE ENDS

REGISTRATION INFORMATION



Conference	Tax	Financial	Both
NAREC Member	\$550	\$800	\$995
Non-Member	\$750	\$1000	\$1300
Spouse/Guest*	\$150	\$300	\$300

*Welcomes participation in breakfasts, lunches and receptions.

To register, send this form with your check payable to NAREC to:
NAREC • 6348 N. Milwaukee Ave #103 • Chicago, IL 60646

Or register online using a MasterCard or Visa at: www.NAREC.org (click on the Education tab)

Registration deadline is June 1, 2015

REGISTRATION FORM

Please indicate the conference(s) you plan to attend:

- Tax Conference Only [June 23-24]
- Financial Conference and Tax Conference [June 23-26]
- Financial Conference Only [June 24-26]

First Name

Last Name

Badge Name (if different)

Title

Company Name

Company Address

City

State

Zip

Phone

E-mail address

Spouse/Guest Name

List any dietary restrictions

TOTAL ENCLOSED \$



NAREC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education of the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org

Learning Objective: At this conference, you will enhance your knowledge of the real estate industry while learning practical applications and updates on emerging accounting, tax and technology issues.

Program Level: Update

Prerequisite: A knowledge of the financial workings of the real estate industry. No advanced preparation required.

Delivery Method: Group Live

CPE total for Tax Conference (Tue. – Wed.): 14

CPE total for Financial Conference (Wed.– Fri.): 18

CPE total for both (Tue. – Fri.): 25

Refund/Cancellation Policy: Conference registration fees are not refundable after May 29. Refund requests should be sent by email.

Please contact the NAREC office at 773.283.6362 or info@narec.org regarding any concerns or questions.